



NORTH CAROLINA
BAR FOUNDATION

Platt D. Walker Planned Giving Society Commitment Form

I am pleased to inform you of a deferred gift to benefit the endowment of the North Carolina Bar Foundation in support of its mission: uniting the talent and generosity of our profession to be a power of greater good for the people of North Carolina.

Donor Information:

Full Name: _____

NCBA#: _____

Date of Birth: _____

Commitment Type:

Will/Living Trust \$ _____ and/or _____ %

Retirement Account \$ _____ and/or _____ %

Charitable Trust \$ _____ and/or _____ %

Life Insurance Policy \$ _____ and/or _____ %

Other (please describe): _____

Designation Description:

All Platt D. Walker Planned Giving Society commitments, unless otherwise specified by the donor, are designated to bolster the North Carolina Bar Foundation's General Endowment with the purpose of awarding annual grants to North Carolina organizations aligned with the Foundation's mission and values which advance access to justice, professionalism, civic education, civic education and diversity, equity and inclusion.

- Yes, please designate my Platt D. Walker Planned Giving Society commitment to the North Carolina Bar Foundation's General Endowment.
- Please designate my Platt D. Walker Planned Giving Society commitment to the _____ fund held in the North Carolina Bar Foundation's Endowment.

The North Carolina Bar Foundation's Acknowledgment:

It is the North Carolina Bar Foundation's policy to recognize individuals among the members of our Platt D. Walker Planned Giving Society acknowledging your generous deferred commitment to the Foundation. The Platt D. Walker Planned Giving Society is named for Platt Walker, the first president of the North Carolina Bar Association elected in 1899.

- Please list me among the members of the Platt D. Walker Planned Giving Society. I prefer my name to appear in all the Platt D. Walker Planned Giving Society listings as:

- _____
Please **do not** list me publicly as a member of the Platt D. Walker Planned Giving Society.

Print Name

Signature

Date

North Carolina Bar Foundation, 8000 Weston Parkway, Cary, NC 27513